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PRIVATE EQUITY CAPITAL

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FOR CONSUMER PRODUCTS

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COMPANIES

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SWANDER PACE CAPITAL

PRIVATE EQUITY CAPITAL FOR CONSUMER  
PRODUCTS COMPANIES

2005  
YEAR END REVIEW

# SWANDER PACE CAPITAL



*Private Equity Capital  
for Consumer Products  
Companies*

Swander Pace Capital is dedicated to investing in middle-market consumer products companies with revenues of \$20 million to \$300 million. We target manufacturers and marketers across a broad range of consumer sectors.

## EXITS

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**Reef Holdings  
Corporation**

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SPC has sold Reef Holdings Corporation, the number one brand of footwear in the specialty surf market.

*March 2005*

# 2005 INVESTMENTS

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**GeniSoy Food Company, Inc.**

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GeniSoy Food Company, Inc. is a leading marketer of soy-based food products.

*March 2005*

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**Ideal Snacks  
Corporation**

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**Ideal Snacks Inc.**

Ideal Snacks, Inc. is the largest North American producer and supplier of pellet-based puffed and baked snacks.

*June 2005*

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**The Preferred Maramont  
Companies**

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**The Maramont Corporation**

The Preferred Maramont Companies prepare, assemble and distribute pre-plated portion controlled component meals.

*April 2005*

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**Laiterie Tournevent Inc.**

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Laiterie Tournevent Inc. is a Quebec-based processor of goat and organic cow milk and a producer of specialty creams, butters, and cheeses.

*July 2005*