

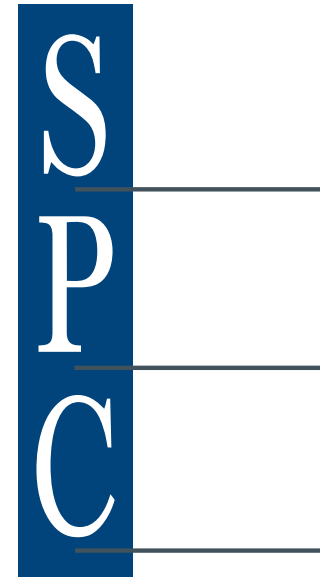
SWANDER PACE CAPITAL

PRIVATE EQUITY CAPITAL

FOR CONSUMER PRODUCTS

COMPANIES

2008 YEAR-END REVIEW



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SWANDER PACE CAPITAL

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SWANDER PACE CAPITAL



Private Equity Capital for Consumer Products Companies

Swander Pace Capital is dedicated to investing in middle-market consumer products companies with revenues under \$300 million. We target manufacturers and marketers across a broad range of consumer industries.


Within SPC's traditional focus areas, we are currently interested in opportunities in the following product and channel niches:

- Allergen Free Food
- Digestive Health
- Environmentally Friendly Cleaning and Personal Care
- Ethnic Food
- Juvenile Products
- Professional Channel Healthcare Products
- Specialty Channel Skincare

NEW INVESTMENTS

SWANDER PACE CAPITAL

has made an investment in




ReNew Life Formulas is a developer and marketer of branded, premium positioned digestive care products.

April 2008

SWANDER PACE CAPITAL

has made an investment in




Lavo is the leading manufacturer of eco-friendly laundry detergent and household spray cleaners in Canada under the *La Parisienne*, *Hertel*, *Old Dutch* and *Springtime* brands.

May 2008

EXITS

SWANDER PACE CAPITAL

has sold



S.T. Specialty Foods manufactures and markets private label and store branded dry dinners, which include macaroni and cheese dinners, add-meat skillet dinners, rice dinners, and meatless side dishes.

December 2008