

# SWANDER PACE CAPITAL

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PRIVATE EQUITY CAPITAL

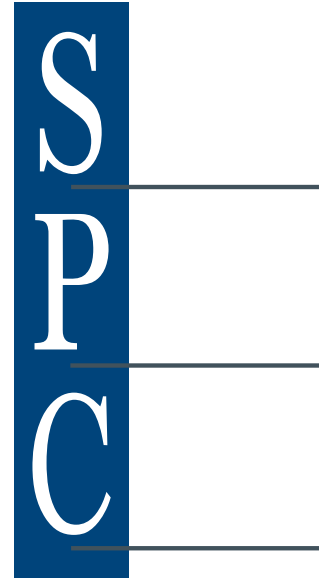
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FOR CONSUMER PRODUCTS

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COMPANIES

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SWANDER PACE CAPITAL

## **BEDMINSTER**

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# SWANDER PACE CAPITAL

is pleased to announce the addition of

## Valerie Scott, Principal

Ms. Scott will be based in Toronto, Ontario and will focus primarily on originating new investment opportunities for the firm in Canada. Most recently, Ms. Scott was Managing Director at Roynat Capital Inc., where she worked extensively with SPC on two of its Canadian investment platforms (organic dairy and specialty bakery). Ms. Scott's experience also includes senior positions at Calcap Merchant Bank, Working Ventures Canadian Fund and Ernst & Young Corporate Finance. She is a graduate of the University of Toronto.

Valerie Scott can be reached at (905) 458-3711 or [valerie@spcap.com](mailto:valerie@spcap.com).

Swander Pace Capital ("SPC") is dedicated to investing in middle-market consumer products companies, and makes equity investments in North American manufacturers, marketers, and service providers, across a wide spectrum of consumer industries. SPC manages over \$1 billion of private equity capital, and is currently investing out of a \$350 million fund formed in 2008.

SPC targets investments in consumer products with revenues under \$300 million, focusing on the following situations:

- Management-led buyouts
- Recapitalizations
- Industry consolidations
- Corporate divestitures
- Changes of ownership
- Growth companies needing capital
- Turnarounds, in select situations
- Family businesses

## SELECTED INVESTMENTS IN CANADA

### SWANDER PACE CAPITAL

has made an investment in

# LIBERTÉ

Liberty Brand Products is the leading Canadian manufacturer and distributor of natural and organic yogurts and other dairy products sold under the Liberte and Western Creamery brand names.

August 2004

### SWANDER PACE CAPITAL

has made an investment in



The logo for Gourmet Baker features a stylized chef's hat above the words "gourmet Baker" in a serif font. The "g" is lowercase and the "Baker" is uppercase.

Gourmet Baker is a leading manufacturer and marketer of frozen, value-added desserts and pastries, including cakes, bars, and laminated dough products.

January 2007

### SWANDER PACE CAPITAL

has made an investment in



Oakrun is a leading manufacturer and marketer of fresh and frozen value-added desserts and baked goods, including English muffins, frozen muffin batter, bagels, and laminated dough products.

April 2007

### SWANDER PACE CAPITAL

has made an investment in



Lavo is the leading manufacturer of eco-friendly laundry detergent and household spray cleaners in Canada under the *La Parisienne*, *Hertel*, *Old Dutch* and *Springtime* brands.

May 2008